Re-Engineering the Hospital Discharge to Improve the Transition From Hospital to Home: Overview and a Look to the Future

Brian W. Jack, Chobanian & Avedisian School of Medicine, Boston University, USA* Kirsten Austad, Chobanian & Avedisian School of Medicine, Boston University, USA David Ray Renfro, VA Palo Alto Health Care System, USA Suzanne Mitchell, Chan Medical School, University of Massachusetts, USA

ABSTRACT

The hospital discharge is non-standardized and frequently marked with poor quality and is an important driver of healthcare costs. There is now ample evidence that improving communication at hospital discharge can prevent problems after hospital discharge including rehospitalization. The ReEngineered Discharge (RED) successfully delivers high quality transitions in care, improves patient satisfaction, achieves patient-centered outcomes, and reduces rehospitalization by over 20% while lowering healthcare costs. However, implementing these evidence-based processes into US hospitals requires smooth integration into customary hospital workflows, while not increasing health professional time needed to carry out these duties. Now, rapidly evolving health-information technology systems using conversational agents such as the MayaRED have great potential to deliver the benefits of RED, with the added benefits of saving nurses' and other health professionals' time, delivering post-discharge reinforcement of the care plan and connecting chronic care patients to remote patient monitoring platforms.

KEYWORDS

Conversational Agent Technology, Hospital Discharge, Project ReEngineered Discharge, Readmission, Rehospitalization, Transitions in Care

PATIENT SAFETY AND HOSPITAL DISCHARGE

The Institute of Medicine (now the National Academy of Medicine) released *To Err Is Human: Building a Safer Health System* (Kohn et al., 2000), as a seminal call to prioritize patient safety in November 1999. This report catalyzed care-delivery and policy improvement agendas. With leadership from

DOI: 10.4018/JHMS.328775

*Corresponding Author

This article published as an Open Access article distributed under the terms of the Creative Commons Attribution License (http://creativecommons.org/licenses/by/4.0/) which permits unrestricted use, distribution, and production in any medium, provided the author of the original work and original publication source are properly credited.

the Agency for Health Quality and Research, the patient care transition from the hospital to home rapidly became a priority.

Researchers subsequently reported a plethora of patient safety issues including challenges in consistently providing patients with information about their medicines, appointments, diagnoses and contingency plans if a problem arises. Such lapses result in patients correctly stating only about half of the instructions they receive (Makaryus & Friedman, 2005; Trivedi et al., 2023). Further, there are care gaps in monitoring pending tests (Moore et al., 2007) and coordinating post-discharge tests (Kripalani et al., 2007). Higher rates of readmission among patients discharged on the weekend illustrate variability in care providing opportunities for improvement (Anthony et al., 2005).

It was no surprise when reports showed that nearly 20% of patients suffered an adverse event after hospital discharge, many of which were preventable or ameliorable (Forster et al., 2003). Half of patients take their medicines incorrectly after discharge and 30% have an adverse event related to medicines within 30 days (Kripalani et al., 2012). Those with communication deficits such a Limited English Proficiency (LEP) and those with low health literacy are more than two times more likely to suffer an adverse event (Bartlett et al., 2008).

In this setting poor standardization and quality, Jencks et. al. reported in the *New England Journal of Medicine* in 2009 that 1 in 5 Medicare fee-for-service beneficiaries are readmitted within 30 days of discharge, and only half of those readmitted patients have a post-discharge visit before readmission (2009).

Designing a Standardized, High Quality Discharge

In 2003, with funding from the AHRQ, our research group began work to better define the components of a high quality discharge. To do this, we adapted safety methodologies from other fields such as probabilistic risk, process mapping, failure mode effects analysis, and root cause analysis (Anthony et al., 2005; Jack et al., 2008). To do this, we brought together a group of nurses, physicians, pharmacists, health service researchers, and patients and used iterative group process meetings to identify potential failures at discharge, prioritize these failures, and brainstorm alternatives.

We created new process maps and delineation of roles and responsibilities, information flow among caregivers, and post-discharge reinforcement. The importance of language assistance for patients with limited English proficiency, and the important role of family caregivers in the discharge process were emphasized (Levine et al., 2014). Table 1 shows the checklist of activities that we consider essential components of a standardized, high quality discharge known as the "ReEngineered Discharge" or Project RED.

Table 1. ReEngineered discharge (RED) checklist

- 1. Provide a written discharge plan that the patient can understand (e.g., the RED After Hospital Care Plan)
- 2. Determine need for and obtain language assistance.
- 3. Involve the Family Caregiver in discharge planning
- 4. Provide education about diagnosis
- 5. Medication reconciliation and education
- 6. Arrange follow-up appointments that the patient can keep
- 7. Assess patient understanding and arrange alternatives if the patient does not understand (Teach Back)

- 9. Organize post-discharge services and equipment
- 10. Reconcile discharge plan with national guidelines
- 11. Explain common problems and what to do if problem arises
- 12. Send the discharge summary to PCP within 2 days
- 13. Provide meaningful telephone reinforcement 2 days after discharge

^{8.} Create a follow-up plan for outstanding labs and tests

The paper first describing RED in the *Journal of Patient Safety* (Greenwald et al., 2007) was this journals most cited in 2007 (Exaly, n.d.). In 2009, we published an article focusing on the role of hospital case managers in improving the quality of the transition from hospital to home (Greenwald & Jack, 2009). This article is now the most cited article in the history of the journal *Professional Case Management* (Exaly, n.d.). In 2006, the *National Quality Forum* (NQF) updated the Safe Practices for Better Healthcare developed in 2003. The guideline was based on components of the RED program (National Quality Forum, 2007).

Can a Comprehensive Discharge Process Reduce Rehospitalization?

In the mid-2000's, intervention studies primarily focused on improving care in the post-discharge period (Coleman et al., 2006; Naylor et al., 1999) and it was not known if improving the hospital discharge process would result in lower rates of rehospitalization.

To test this hypothesis, we conducted a randomized controlled trial (RCT) with funding from the National Institutes of Health. A patient education tool called the "After Hospital Care Plan" (AHCP) operationalized the component of RED. The AHCP was designed to be understood by patients at all health literacy levels. It used large fonts, color, and icons to provide clear instruction about medicines and appointments color-coded to a calendar listing activities in the next 30 days (Figure 1) (Institute of Medicine, 2014). A research nurse collected information, created the AHCP, taught the patient the information contained in the document and confirmed understanding using the "teach-back" technique (Dinh, 2016). A Doctor of Pharmacy conducted a post-discharge telephone call to reinforce discharge education and to correct problems.

In this study, we randomized 749 adult patients admitted to the general medical service at Boston Medical Center. The average age was 50 years, half were Black and receiving Medicaid, and 10 percent were homeless. The RED intervention reduced the combined outcome of 30 day all cause hospital readmission and emergency department visits by 30%. Intervention participants



Figure 1. RED "after hospital care plan"

better understood their diagnosis, medicines and attended more follow-up appointments than controls. Overall, this trial showed that improving the quality of hospital discharge could lower rehospitalization rates in this urban safety-net population (Jack et al., 2009). The article describing this study has been cited nearly 2,000 times, and is described in the book *50 Studies Every Doctor Should Know* (Hockman, 2012).

Systematic Review and Meta-Analyses of Transitional Care

Subsequently considerable evidence has accumulated to confirm that transitional care interventions lowers hospital readmission. A meta-analysis of "interventions to improve communication at hospital discharge" now includes in 16,070 patients 60 RCTs showing a combined 31% lower readmission rate, 24% higher adherence to treatment and 41% higher patient satisfaction (Becker et al., 2021). A systematic review of 47 studies of interventions designed "to ease the care transition from hospital to home or to prevent problems after hospital discharge" concluded that the overall relative risk for hospital readmission was reduced by 23% and mortality reduced by 30%. There is now ample data to consider interventions like RED to be a best clinical practice at the time of hospital discharge, and to incentivize broad implementation efforts across the US.

PATIENT SAFETY COLLIDES WITH PUBLIC POLICY

As data became available showing that improved transitional care processes at hospital discharge can lower hospital readmission rates, the Centers for Medicare & and Medicaid Services (CMS) identified rehospitalization reduction as a leading driver of preventable health care cost. In 2009, in their landmark report, Jencks et al estimated the annual cost to Medicare of unplanned rehospitalization to be \$17.4 billion.

Subsequently, in 2013 as part of President Obama's Affordable Care Act, CMS implemented the Hospital Readmission Reduction Program (HRRP). This program created penalties for hospitals with high 30-day all-cause readmission rates for selected diagnoses starting with heart failure, pneumonia and acute myocardial infarction.

Over the years following the HRRP, the combined impact of the HRRP financial penalties and dissemination of readmission reduction protocols have resulted in lowering rehospitalization rates. In 2021, the Medicare Payment Advisory Commission (MedPAC) reported that since 2008, heart failure patient readmission rates dropped from 24.8% to 20.5%, heart attack rates dropped from 19.7% to 15.5% and pneumonia decreased from 20% to 15.8%. The rates for non-targeted conditions (e.g. pneumonia, heart attack and heart failure) have also declined by 2.2 percent (from 15.3% to 13.1%) (Zuckerman et al., 2016). The total cost savings to CMS over the past five years amounted to \$1.9 billion. Importantly, these gains are not associated with increase in harm (Yang et al., 2022).

There are still important opportunities for continued cost saving. The most recently available data show there were 27 million hospital discharges and 3.8 million rehospitalization per year in the United States. With an average cost of \$15,200 per admission, reducing rehospitalization by 20% would save \$11.5 billion each year, with over 1 billion saved for those with heart failure diagnoses alone (Table 2) (Weiss & Jiang, 2018).

	# Discharges (All Payers)	30-day Readmissions # (%)	Average Cost/ Readmission	Total Cost of Readmissions	Savings if Reduce Readmission by 20%
All Diagnoses	27,112,142	3,795,700 (14%)	15,200	57,694,640,000	11,538,928,000
Heart Failure	998,200	228,586 (22.9%	\$23,300	\$ 5,349,353,800	\$1,069,000,000

Table 2. Annual number of discharges, readmissions, and cost of readmission

National Implementation Efforts

To support the HRRP, the CMS Innovations Center awarded funds to assist hospitals to formulate transitional care strategies aimed at reducing rehospitalization. The AHRQ commissioned the RED team to create a toolkit (Figure 2) describing how to deliver each of the components of the RED program that could be used to support hospitals interested in reducing rehospitalization (Jack et al., 2012). The toolkit remains available at no cost on the AHRQ website and has been downloaded by hundreds of hospitals (AHRQ, n.d.). For this work, Dr. Jack was named as one of the AHRQ grantees "whose work has led to significant changes in health care policy and notably influenced research and practice" (Agency for Healthcare Research and Quality, 2017).

In the ensuing years, the RED team used the RED toolkit to train hospitals across the country as part the programs designed to expand the quality improvement demonstrations such as the *Partnership for Patients* (PfP) program, *Hospital Engagement Networks* (HENs) and the *Quality Improvement Network-Quality Improvement Organizations* (QIN-QIO) (American Hospital Association and Health Research & Educational Trust, 2016).

AHRQ and the Moore Foundation funded the RED team to study the implementation of RED in at 10 hospitals across the US (Mitchell et al., 2016), and in in five hospitals in California (Mitchell et al., 2017) to demonstrate the successes and challenges associated with RED implementation. Implementing

Figure 2. AHRQ RED toolkit



hospitals were a mix of safety net, community, for-profit, and academic and non-academic institutions. This included an 8-hour in-person training and monthly learning collaborative phone calls.

Our article describing this work published in the *Journal of Healthcare Quality* (Mitchell et al., 2016) received the Journal's Impact Article of the Year Award recognizing "one article each year that has made a significant impact on healthcare quality."

In 2013, the ReEngineered Discharge program won the *Peter F. Drucker Award for Nonprofit Innovation* and the \$100,000 cash award in Vienna, Austria. The Drucker Foundation chose RED for this award because Peter Drucker believed that we should "addresses big problems with simple solutions", and "addressing a multi-billion dollar problem by simply teaching people what to-do to take care of themselves when they go home from the hospital, is an idea that Peter Drucker would have liked."

Case Study: Palo Alto Veterans Administration (VA) Hospital

There are notable successes among hospitals implementing RED. In 2011, the RED team conducted a 2-day training workshop at the Veteran's Administration Palo Alto Health Care System (VAPAHCS) in California. At that time, the 30-day readmission rate was high among the CMS targeted diagnoses. There was variability in the discharge process, and when asked on a post discharge phone call, 38% of discharged patients did not understand their medicines and 60% did not understand their discharge diagnosis. The hospital set a goal to standardize the discharge process using the RED tools.

The VAPAHCS team took a multidisciplinary and comprehensive approach that was nurse driven (Roberts et al., 2018). The implementation team also aimed to implement all the components of RED with fidelity to the RED checklist. This approach is in accordance with new evidence showing implementing sites making use of more recommended care transition processes have higher rates of readmission reduction (Pugh et al., 2012).

The team faced pushback early in the implementation process including changed inter-professional dynamics, issues of accountability, fear about blame and bandwidth, and hesitancy about doing something new. Over 10 years the VAPAHCS team trained nearly all patient-facing acute care disciplines including 2,000 staff nurses trained in the RED "teach back" technique using videos the frontline staff created. RED has become the way VAPAHCS discharges every patient.

Table 3 shows the implementation strategies recommended by the VAPAHCS team.

Over time, VAPAHCS created an adaptive, collaborative, quality-focused hospital discharge culture and achieved great success. Over 10 years, they recorded a steady decrease in the rate rehospitalization among critical care patients from 50% to less than 5%. The VAPAHCS's patient satisfaction scores rank first among high complexity VA hospitals. They confidence and skills developed by implementing RED have led to quality improvement in other areas, such as the creation of an End of Life Care Team with now over 300 interdisciplinary staff trained. The VAPAHCS has supported VA's across the country to begin the RED program and now 15 VA's use the VAPAHCS RED process.

PATIENT-CENTERED OUTCOMES AND SOCIAL DETERMINANTS OF HEALTH

As implementation efforts were underway, the RED team studied the aspects of transitional care that is important to patients. One study showed the positive impact of RED on patient experience scores, significantly increasing the percent of patients responding to the Hospital Consumer Assessment of Healthcare Providers and Systems (HCAHPS) post-discharge survey question "How well were instructions given about how to care for yourself at home" (Cancino, Manasseh, Kwong et al, 2017).

As co-investigators in the Patient Centered Outcomes Research Institute (PCORI) funded "Project ACHIEVE" (Mark V. Williams, PI) (Li et al., 2016), the RED team contributed to a series of studies includiing summarizing transitional care components (Naylor et al., 2017), identifying clusters of translational care components used in hospitals (Mays et al., 2021), and the importance of patient-

Table 3. Implementation strategies recommended by the VA Palo Alto Health Care System

Obtain hospital administrative commitment and visible support during the planning stage. Create inter-professional implementation team to include an executive sponsor, external expert advisor, frontline leaders and staff, project coordinator, physician champion and patient and family caregiver representatives. Provide formalized charge letter each member of the implementation team to emphasize the importance of the project and leadership support
Empower the implementation team to implement and monitor each of the components of RED checklist, and create a
reporting structure to assess accountability.
Hold regularly scheduled meetings that are process focused and data driven to "bust myths", emphasize "good catches", explore gaps, and celebrate wins.
Engaged frontline nursing and case management staff to have "fresh eyes" about integrating new processes within
existing workflows.
Directly observe (e.g., GEMBA) the entire discharge process including observing doctors, nurses, pharmacists, social
workers and patient/family education.
Review records of readmitted patients; and interview providers and family members to gain their perspectives on reasons
for readmissions and to solicit potential fixes.
Established methods to monitor readmissions each day, and capture characteristics of readmitted patients to identify high-risk groups (e.g., patient age, diagnosis, hospital ward) to target in readmission reduction efforts. Share data transported to the transport of the target of target
uaisparcing.
Assess social determinants of readmission (e.g., home status, caregiver support, living situation, food insecurity) and organize interventions to address (e.g., frequent follow-up visits, transportation) and provide needed equipment (e.g., scales, pill tracking, blood pressure cuffs).
Work with information technology to create an "After Hospital Care Plan" that is easy for nurses to create, is easy for the
patient to read, and includes a calendar to assist with adherence to follow-up.
Train staff on the "teach back" technique to assess and document patient understanding.
Provide at least three post-discharge phone calls using a standardized script to reinforce the discharge plan and monitor
recovery; take actions to fix problems identified.

Hardwire all interventions to prevent drift and create sustainability

Risk Factor	IRR	95% CI	N
Health Literacy ⁴²	1.46	1.04, 2.05	703
Patient Activation ⁴³	1.75	1.18, 2.60	695
Depression ⁵¹	1.73	1.27, 2.36	738
Frequent Utilizer ⁶	2.45	1.92, 3.15	738
Male Gender 44	1.62	1.28, 2.06	737
Substance Abuse 45	1.49	1.12, 1.98	738

Table 4. Relationship between hospital readmissions and social determinants of care

IRR - Incidence Rate Ratios ; CI - confidence interval; N - # of subjects

centered approaches and trusting relationships (Li et al., 2021; Li et al., 2022). The RED team led a national study to identify the outcomes of transitional care important to patients and family caregivers (Mitchell et al., 2018).

We also studied the relationship between social determinants of health and rehospitalization (Table 4). Using data from our studies, we showed that low health literacy (Mitchell et al., 2012), low patient activation (Mitchell et al., 2014), male gender (Woz et al., 2012), and substance use (Walley et al., 2012) are associated with a higher 30-day hospital readmission. Using publically available data, we showed that a hospital's rehospitalization rates are related to the number of family physicians practicing near a hospital (Chetty et al., 2011; Griffith et al., 2022), and described increased rehospitalization







rates among Medicare and Medicaid patients under age 65 with behavioral health disabilities (the "duel eligible" patient population) (Cancino, Jack, Jarvis et al, 2017).

Our research also showed a relationship between the a high burden of depressive symptoms measured by the Patient Health Questionnaire-9 (PHQ-9) and rehospitalization (Kartha et al., 2007; Mitchell & Jack, 2010), and that this relationship is "dose dependent" (Cancino et al., 2014).

This finding led our team to design an RCT to determine if clinical interventions after discharge will lower rehospitalization among hospitalized patients with depressive symptoms (Mitchell et al., 2022).

In this study, we randomized participants with PHQ-9 > 10 with 356 receiving RED only and 353 receiving RED plus a 12-week post-discharge telehealth intervention that included cognitive behavioral therapy, patient navigation and self-management. At 90 days, 265 (75%) intervention participants received at least one counselling session. In the as-treated analysis, each additional RED-D session was associated with a decrease in 30- and 90-day readmissions. At 30 days, among 104 participants receiving three or more sessions there were 70% fewer readmissions.

For the first time in transitions in care research, we were able to tease out the importance of each component of the intervention (cognitive behavioral therapy, patient navigation and self-management). Patient navigation was associated with the largest and most rapid decline in readmissions (Figure 3).

Connecting Hospital and Community Care: The Careggi-RED Program

Early post-discharge appointments to continue treatment and monitor recovery after hospital discharge is a key component of high quality transitions (Misky et al., 2010). About one-third of early readmissions (within 7 days) versus 23% of late readmissions (between 8-30 days) are preventable. Hospital interventions are better for preventing early readmissions (Graham et al., 2018), and making follow-up appointments is the most important strategy. Among patients discharged with follow-up appointments at 7 days, versus those without, the rehospitalization risk was 12.0 to 19.1 percent lower, depending on the risk level of patient, with higher risk patients benefitting more (Jackson et al., 2015).

Researchers at the Careggi Teaching Hospital in Florence, Italy created the "Careggi Re-Engineered Discharge" (CaRED) program in 2014 that is still ongoing. The program created a structured discharge protocol for more direct communication between hospital and community-based General Practitioners (GPs). Upon patient admission, GPs were authorized to access the teaching hospital electronic health record and able to contact hospital staff to discuss healthcare decisions. At discharge, GPs electronically received the "discharge letter" co-designed by the GPs and hospital doctors and designed to improve comprehensibility, readability, information completeness and handover clarity. The program improved perceived communication between GPs and hospital staff, improved the level of patient understanding of the reason for hospitalization, post-discharge therapy, follow-up care, and reduced the hospital readmission rates from 14.4% vs. 19.4%.

Barriers to RED Implementation: The Need to Save Nurses' Time

Our implementation research clarified that while the RED RCT and subsequent research established *efficacy* (e.g., impact under RCT conditions), this did not always translate to *effectiveness* (e.g., impact under real world conditions.) It is common for interventions that are successful under RCT conditions to be less successful in real world conditions. Often high cost, time commitments, or workflow inconvenience leads to an intervention being less than optimally implemented (as it would be in a RCT). Only one in five interventions make it to routine clinical care, and the recent emphasis on implementation research has not reduced the 17 years it takes to implement new evidence-based processes (Balas & Boren, 2000; Trochim, 2010).

From the various implementations of RED, we identified the challenges to successful implementation shown in Table 5.

Financial disincentives are an important barrier to implementing readmission reduction programs. Not surprisingly, hospitals participating in voluntary value-based reforms—such Meaningful Use of Electronic Health Records, the Bundled Payment for Care Initiative episode-based payment program (BPCI), and Medicare's Pioneer and Shared Savings Accountable Care Organization (ACO) programs—is associated with greater reductions in readmissions (Ryan et al., 2017).

It is also understandable that hospitals with value-based incentives are motivated to reduce rehospitalization as they benefit financially from reduced rehospitalization. This misalignment of hospital financial incentives in the current predominantly fee-for-service environment limits hospitals willingness to invest in additional staffing to improve discharge management. Without increased staffing for discharge activities, more duties are asked of nurses and case managers.

In this context, the main barrier to implementing RED is the challenge of adding new responsibilities and time commitments to already over-burdened hospital nurses and case managers (Brom et al., 2021). Widespread scaling of evidence-based readmission reduction programs such as RED requires workflow and staffing modifications that do not to add additional responsibilities to already overburdened staff.

As these barriers to implementation became clear, it became a priority to identify ways to deliver RED efficiently in a way that saves nurses time.

Conversational agents are computer-based animated characters designed to simulate face-toface human interactions. Collaborating with colleague Timothy Bickmore, Professor at the Khoury College of Computer Sciences, Northeastern University, Boston, we designed a conversational agent Volume 3 • Issue 1

Table 5. Barriers to Successful Implementation of RED (Mitchell et al., 2016; Mitchell et al., 2017)

Variations in fidelity to the RED components. Not identifying who is responsible for each component of discharge planning and education. Difficulty delivering RED components: Making follow-up appointments Completing medication reconciliation and teaching about medicines, Completing meaningful and actionable post-discharge phone calls, and Producing an After Hospital Care Plan Insufficient nurse time allocated to discharge planning and education resulting from competing clinical priorities. Ongoing misalignment of hospital incentives in a primarily fee-for-service hospital reimbursement environment resulting in financial pressure to fill beds. Low priority by hospital administrators and staff who are unaware of research showing the impact that high quality discharges can have on clinical quality and reducing rehospitalization. Gaps in communication among the inpatient team members and between the hospital team and post-discharge care. Medications changed close to the time of discharge leaving insufficient time to teach and insure understanding of the discharge plan. Integration with electronic records to ease the workload needed to create the discharge plan, particularly medicines.

Often relegation with electronic records to case the workload needed to create the discharge plan, particularly medicines. Often relegating preparation of discharge documents to the least experienced members of the team (e.g., interns) who are most likely to make medical errors, and ineffectively communicate with post-discharge care providers and services.

system to teach the all the components of the RED to patients going home from the hospital (Jack & Bickmore, 2011). In this system, patients participate in individualized and tailored dialogue with "Louise" who addresses them by name, refers to their specific meds, appointments, doctor, etc., and creates "therapeutic alliance" using non-verbal communication such as empathy, gaze, posture, and gesture. Such systems are an effective medium to educate patients with limited health or computer literacy, as the human–computer interface relies only minimally on text comprehension, and prioritizes conversation making it more accessible to patients with limited literacy skills (Bickmore et al., 2010).

Figure 4 shows the workflow of the "Louise" conversational system. Data is entered in the "workstation" and used to create the RED "After Hospital Care Plan". The information also flows to the conversational agent software allowing the agent to teach this information in a back and forth conversational style.

The agent teaches the information while pointing to the information in the care plan on the screen. This is the same care plan the patient is holding. The agent confirms understanding using "teach back", documents what was taught and patient understanding (or not). Health education is delivered with fidelity to best clinical practices to each patient, every time. Such systems save nursing time (Bickmore et al., 2009), can be used for longitudinal remote follow-up (Pfeifer & Bickmore, 2011), and scaled for far-reaching impact (Bickmore et al., 2013).

We enrolled 157 patients on the general medical service at Boston Medical Center to use Louise. Participants reported very high degrees of satisfaction, ease of use, and a sense of "caring" and understanding. Most importantly, when asked "Who would you like to receive discharge instructions

Figure 4. Workflow for conversational agent system designed to teach RED



from – a doctor/nurse or Louise, twice as many patients prefer Louise than a doctor or nurse, often reporting, "It was just like a nurse, actually better, because sometimes a nurse just gives you the paper and says 'Here you go.' Louise explains everything" (Zhou et al., 2014). The intervention lowered the hospital readmission rate from 16% to 12% compared to usual care.

Introducing Maya-RED

Using the advanced technology available from MayaMD Inc. and the research results of the RED team, MayaRED is now available for hospital use as a commercial product (Figure 5). Maya's advanced user interface, voice activation and natural language conversational capacity can now deliver personalized health education and post-discharge care as described by RED. Maya-RED prints a report at the end of the interaction documenting what the patient was taught and understands, exceeding CMS requirements for discharge education. Our analyses show that Maya-RED will saves more than 20 minutes of doctor and nursing time per discharge.

An important functionality of Maya-RED is that the system can deliver post-discharge reminders about appointments and medicines at times convenient to the patient, a functionality shown to reduce readmission (Bressman et al., 2022). Patients can report any new symptoms and monitor their recovery. These interactions support patient learning at their own rate and pace (e.g., repeat, or pause the application, and re-review a module on demand), and allows family caregivers to learn about the care plan directly from Maya. The providers also have access to all the same patient information through MayaPro app that they can download on their phone for access anywhere, anytime.

Selected chronic care patients also have access to the MayaMD Remote Patient Monitoring (RPM) system that can monitor a patient' vital signs. RPM service provides reminders to take their readings of clinical measures using automated transmitting devices (e.g., blood pressure monitor,



Figure 5. Maya-RED patient interface

pulse oximeter, scale, and glucometer). The MayaMD Provider Portal displays the clinical measures, shows trends graphically, and notifies about any abnormal readings using individualized guidelines from the ordering provider. These telemonitoring activities also are also highly efficacious in lowering readmission rates (Scholte et al., 2023).

CONCLUSION

The hospital discharge is non-standardized and frequently marked with poor quality and is an important driver of health care costs. There is now ample evidence that improving communication at hospital discharge can prevent rehospitalization.

The ReEngineered Discharge successfully delivers high quality transitions in care, improve patient satisfaction, achieves patient-centered outcomes and reduces rehospitalization by over 20% while lowering health care costs. However, implementing these evidence-based processes into US hospitals requires smooth integration into customary hospital workflows, while minimizing health professional time needed to carry out these duties.

Now, rapidly evolving health-information technology systems using conversational agents such as Maya-RED have great potential to deliver the benefits of RED, with the added benefits of saving nurse and other health professional time, delivering post-discharge reinforcement of the care plan, and connecting chronic care patients to remote patient monitoring platforms.

REFERENCES

Agency for Healthcare Research and Quality. (2017). Reducing Avoidable Return Trips to the Hospital. https://www.ahrq.gov/funding/grantee-profiles/grtprofile-jack.html

AHRQ. (n.d.). www.ahrq.gov/patient-safety/settings/hospital/red/toolkit/index.html

American Hospital Association and Health Research & Educational Trust. (2016). *Partnership for Patients* (*PfP*) *Hospital Engagement Network (HEN) 2.0 Final Report*. Chicago, IL: American Hospital Association and Health Research & Educational Trust.

Anthony, D., Chetty, V. K., Kartha, A., McKenna, K., Rizzo DePaoli, M., & Jack, B. (2005). Patient Safety at Time of Discharge – An Example of a Multifaceted Process Evaluation. In Advances in patient safety: from research to implementation. Vol. 2, Concepts and methodology. Rockville, MD: Agency for Healthcare Research and Quality.

Balas, E. A., & Boren, S. A. (2000). Managing Clinical Knowledge for Health Care Improvement. *Yearbook of Medical Informatics*, 1(1), 65–70. doi:10.1055/s-0038-1637943 PMID:27699347

Bartlett, G., Blais, R., Tamblyn, R., Clermont, R. J., & MacGibbon, B. (2008, June 3). Impact of patient communication problems on the risk of preventable adverse events in acute care settings. *Canadian Medical Association Journal*, *178*(12), 1555–1562. doi:10.1503/cmaj.070690 PMID:18519903

Becker, C., Zumbrunn, S., Beck, K., Vincent, A., Loretz, N., Müller, J., Amacher, S. A., Schaefert, R., & Hunziker, S. (2021). Interventions to Improve Communication at Hospital Discharge and Rates of Readmission: A Systematic Review and Meta-analysis. *JAMA Network Open*, *4*(8), e2119346. doi:10.1001/jamanetworkopen.2021.19346 PMID:34448868

Bickmore, T., Pfeifer, L., & Jack, B. (2009). Taking the time to care: empowering low health literacy hospital patients with virtual nurse agents. *Computers in Medicine*.

Bickmore, T.W., Pfeifer, L.M., Byron, D., Forsythe, S., Henault, L., Jack, B., Silliman, R., & Paasche-Orlow, M.K. (2010). Usability of conversational agents by patients with inadequate health literacy: evidence from two clinical trials. *Journal of Health Communication*, *15*, 197-210. 10.1080/10810730.2010.499991

Bickmore, T. W., Pfeifer, L. M., Jack, B. W., & Paasche-Orlow, M. K. (2013). Automated promotion of technology: acceptance by clinicians using relational agents. *Journal of the American Medical Informatics Association*. doi:10.1007/978-3-642-40415-3_6

Bressman, E., Long, J. A., Honig, K., Zee, J., McGlaughlin, N., Jointer, C., Asch, D. A., Burke, R. E., & Morgan, A. U. (2022, October 3). Evaluation of an Automated Text Message-Based Program to Reduce Use of Acute Health Care Resources After Hospital Discharge. *JAMA Network Open*, 5(10), e2238293. doi:10.1001/jamanetworkopen.2022.38293 PMID:36287564

Brom, H., Brooks Carthon, J. M., Sloane, D., McHugh, M., & Aiken, L. (2021). Better nurse work environments associated with fewer readmissions and shorter length of stay among adults with ischemic stroke: A cross-sectional analysis of United States hospitals. *Research in Nursing & Health*, 44(3), 525–533. doi:10.1002/ nur.22121 PMID:33650707

Cancino, R. S., Culpepper, L., Sadikova, E., Martin, J., Jack, B. W., & Mitchell, S. E. (2014, June). Doseresponse relationship between depressive symptoms and hospital readmission. *Journal of Hospital Medicine*, 9(6), 358–364. doi:10.1002/jhm.2180 PMID:24604881

Cancino, R. S., Jack, B. W., Jarvis, J., Cummings, A. K., Cooper, E., Cremieux, P. Y., & Burgess, J. F. Jr. (2017). Health Services Utilization Among Fee-for-Service Medicare and Medicaid Patients Under Age 65 with Behavioral Health Illness at an Urban Safety Net Hospital. *Journal of Managed Care & Specialty Pharmacy*, 23(7), 781–788. doi:10.18553/jmcp.2017.23.7.781 PMID:28650248

Cancino, R.S., Manasseh, C., Kwong, L., Mitchell, S.E., Martin, J., & Jack, B.W. (2017). Project RED Impacts the Patient Experience. *J Patient Exp*, *4*, 185-190. 10.1177/2374373517714454

Chetty, V. K., Culpepper, L., Phillips, R., Rankin, J., Xierali, I., Finnegan, S., & Jack, B. (2011). FPs Lower Hospital Readmission Rates and Costs. *AFP*, *83*, 1054. PMID:21534517

Coleman, E. A., Parry, C., Chalmers, S., & Min, S. (2006). The care transitions intervention: Results of a randomized controlled trial. *Archives of Internal Medicine*, *166*(17), 1822–1828. doi:10.1001/archinte.166.17.1822 PMID:17000937

Dinh, T. T. H. (2016). JBI Database of Systematic Reviews and Implementation Reports. Academic Press.

Exaly. (n.d.). https://exaly.com/author/5505041/brian-w-jack/rankings

Forster, A. J., Murff, H. J., Peterson, J. F., Gandhi, T. K., & Bates, D. W. (2003). The incidence and severity of adverse events affecting patients after discharge from the hospital. *Annals of Internal Medicine*, *138*(3), 161–167. doi:10.7326/0003-4819-138-3-200302040-00007 PMID:12558354

Graham, K. L., Auerbach, A. D., Schnipper, J. L., Flanders, S. A., Kim, C. S., Robinson, E. J., Ruhnke, G. W., Thomas, L. R., Kripalani, S., Vasilevskis, E. E., Fletcher, G. S., Sehgal, N. J., Lindenauer, P. K., Williams, M. V., Metlay, J. P., Davis, R. B., Yang, J., Marcantonio, E. R., & Herzig, S. J. (2018). Preventability of Early Versus Late Hospital Readmissions in a National Cohort of General Medicine Patients. *Annals of Internal Medicine*, *168*(11), 766–774. doi:10.7326/M17-1724 PMID:29710243

Greenwald, J., & Jack, B. (2009). Preventing the preventable: Reducing rehospitalizations through coordinated, patient-centered discharge processes. *Professional Case Management*, *14*(3), 135–140. doi:10.1097/NCM.0b013e318198d4e1 PMID:19474639

Greenwald, J. L., Denham, C., & Jack, B. W. (2007). The hospital discharge: A care transition with a high potential for errors. *Journal of Patient Safety*, *3*(2), 97–106. doi:10.1097/01.jps.0000236916.94696.12

Griffith, K. N., Schwartzman, D., Pizer, S. D., Bor, J. H., Kolachalama, V. B., Jack, B. W., & Garrido, M. M. (2022). Local supply of post-discharge care options predicts hospital readmission rates. *Health Affairs*, *41*(7), 1036–1044. doi:10.1377/hlthaff.2021.01991 PMID:35787076

Hockman, M. (2012). 50 Studies Every Doctor Should Know: The Key Studies That Form the Foundation of Evidence Based Medicine. Createspace.

Institute of Medicine. (2014). Facilitating Patient Understanding of Discharge Instructions: Workshop Summary. The National Academies Press. doi:10.17226/18834

Jack, B., & Bickmore, T. (2011). The ReEnginered Hospital Discharge Program to Decrease Hospitalizations. Case Management. Academic Press.

Jack, B., Greenwald, J., Forsythe, S., O'Donnell, J., Johnson, A., & Schipelliti, L. (2008). Developing the Tools to Administer a Comprehensive Hospital Discharge Program: The *ReEngineered Discharge (RED) Program. In Advances in patient safety: New directions and alternative approaches. Vol. 3. Performance and Tools.* AHRQ Publication No. 08-0034-3. Rockville, MD: Agency for Healthcare Research and Quality. https://www.ncbi. nlm.nih.gov/books/NBK43688/

Jack, B. W., Chetty, V. K., Anthony, D., Greenwald, J. L., Burniske, G., Johnson, A. E., Forsythe, S. R., O'Donnell, J. K., Paasche-Orlow, M. K., Manasseh, C., Martin, S., & Culpepper, L. (2009). The Re-Engineered Discharge: A RCT of a Comprehensive Hospital Discharge Program. *Annals of Internal Medicine*, *150*, 178–187. doi:10.7326/0003-4819-150-3-200902030-00007 PMID:19189907

Jack, B. W., Paasche-Orlow, M. K., Mitchell, S. M., Forsythe, S., Martin, J. M., & Brach, C. (2012). *An overview of the Re-Engineered Discharge (RED) Toolkit* (Prepared by Boston University under Contract No. HHSA290200600012i.) Rockville, MD: Agency for Healthcare Research and Quality. AHRQ Publication No. 12-0084.

Jackson, C., Shahsahebi, M., Wedlake, T., & DuBard, C. A. (2015). Timeliness of outpatient follow-up: An evidence-based approach for planning after hospital discharge. *Annals of Family Medicine*, *13*(2), 115–122. doi:10.1370/afm.1753 PMID:25755032

Jencks, S. F., Williams, M. V., & Coleman, E. A. (2009). Rehospitalizations among patients in the Medicare feefor-service program. *The New England Journal of Medicine*, *360*(14), 1418–1428. doi:10.1056/NEJMsa0803563 PMID:19339721 Kartha, A., Anthony, D., Manasseh, C., Greenwald, J., Chetty, V. K., Burgess, J., Culpepper, L., & Jack, B. (2007). Depression is a risk factor for rehospitalization in medical inpatients. *Journal of Managed Care & Specialty Pharmacy*, *9*, 256–262. PMID:17934548

Kohn, L. T., Corrigan, J. M., & Donaldson, M. S. (Eds.). (2000). To err is human: building a safer health system. A report of the Committee on Quality of Health Care in America, Institute of Medicine. National Academy Press.

Kripalani, S., LeFevre, F., Phillips, C. O., Williams, M. V., Basaviah, P., & Baker, D. W. (2007, February 28). Deficits in communication and information transfer between hospital-based and primary care physicians: Implications for patient safety and continuity of care. *Journal of the American Medical Association*, 297(8), 831–841. doi:10.1001/jama.297.8.831 PMID:17327525

Kripalani, S., Roumie, C. L., Dalal, A. K., Cawthon, C., Businger, A., Eden, S. K., Shintani, A., Sponsler, K. C., Harris, L. J., Theobald, C., Huang, R. L., Scheurer, D., Hunt, S., Jacobson, T. A., Rask, K. J., Vaccarino, V., Gandhi, T. K., Bates, D. W., Williams, M. V., & Schnipper, J. L. (2012, July 3). PILL-CVD (Pharmacist Intervention for Low Literacy in Cardiovascular Disease) Study Group. Effect of a pharmacist intervention on clinically important medication errors after hospital discharge: A randomized trial. *Annals of Internal Medicine*, *157*(1), 1–10. doi:10.7326/0003-4819-157-1-201207030-00003 PMID:22751755

Levine, C., Rutberg, J., & Jack, B. (2014). Understanding and Enhancing the Role of Family Caregivers in the Re-Engineered Discharge. United Hospital Fund and on the AHRQ website. https://www.bu.edu/fammed/projectred/ Project%20RED%20Revised%20Toolkit%209-2012/REDTool7FamilyCaregiversUnitedHospital%20Fund.pdf

Li, J., Brock, J., Jack, B., Mittman, B., Naylor, M., Sorra, J., Mays, G., & Williams, M. V. (2016). Project ACHIEVE – using implementation research to guide the evaluation of transitional care effectiveness. *BMC Health Services Research*, *16*(1), 70. doi:10.1186/s12913-016-1312-y PMID:26896024

Li, J., Clouser, J. M., Brock, J., Davis, T., Jack, B., Levine, C., Mays, G., Mittman, B., Nguyen, H., Sorra, J., Stromberg, A., Du, G., Dai, C., Adu, A., Vundi, N., & Williams, M. V. (2021). Effects of Different Transitional Care Strategies on Outcomes after Hospital Discharge—Trust Matters, Too. *Joint Commission Journal on Quality and Patient Safety*, 48(1), 40–52. doi:10.1016/j.jcjq.2021.09.012 PMID:34764025

Li, J., Mays, G., Clouser, J. M., Du, G., Stromberg, A., Jack, B. W., Nguyen, H. Q., & Williams, M. V. (2022). Information exchange among providers and patient-centeredness in transitional care: A five-year retrospective analysis. *Healthcare (Amsterdam, Netherlands)*, *10*(2), 100626. doi:10.1016/j.hjdsi.2022.100626 PMID:35316744

Makaryus, A. N., & Friedman, E. A. (2005, August). Patients' understanding of their treatment plans and diagnosis at discharge. *Mayo Clinic Proceedings*, 80(8), 991–994. doi:10.4065/80.8.991 PMID:16092576

Mays, G., Li, J., Clouser, J., Du, G., Stromberg, A., Jack, B., Nguyen, H. Q., & Williams, M. V. (2021). Understanding the Groups of Care Transitions Strategies Used by US Hospitals: A Comparison of Factor Analytic and Latent Class Methods. *BMC Medical Research Methodology*, 21(1), 228. doi:10.1186/s12874-021-01422-7 PMID:34696736

Misky, G. J., Wald, H. L., & Coleman, E. A. (2010). Post-hospitalization transitions: Examining the effects of timing of primary care provider follow-up. *Journal of Hospital Medicine*, 5(7), 392–397. doi:10.1002/jhm.666 PMID:20578046

Mitchell, S., Gardiner, P., Sadikova, E., Martin, J.M., Jack, B., Hibbard, J.H., & Paasche-Orlow, M.K. (2014). Patient Activation and 30-day Post-discharge Hospital Utilization. *J Gen Intern Med*, *29*(2), 349-55.

Mitchell, S., & Jack, B. (2010). Post-discharge hospital utilization among adult medical inpatients with depressive symptoms. *Journal of Hospital Medicine*, *5*(7), 378–384. doi:10.1002/jhm.673 PMID:20577971

Mitchell, S., Laurens, V., Weigel, G. M., Hirschman, K. B., Scott, A. M., Nguyen, H. Q., Martin, J., Laird, L., Levine, C., Davis, T. C., Gass, B., Shaid, E., Li, J., Williams, M. V., & Jack, B. W. (2018). Experiencing Care Transitions from the Patient and Caregiver Perspectives. *Annals of Family Medicine*, *16*(3), 225–231. doi:10.1370/afm.2222 PMID:29760026

Mitchell, S. E., Reichert, M., Howard, J. M., Krizman, K., Bragg, A., Huffaker, M., Parker, K., Cawley, M., Roberts, H. W., Sung, Y., Brown, J., Culpepper, L., Cabral, H. J., & Jack, B. W. (2022). Reducing Readmission of Hospitalized Patients With Depressive Symptoms: A Randomized Trial. *Annals of Family Medicine*, 20(3), 246–254. doi:10.1370/afm.2801 PMID:35606137

Mitchell, S.E., Sadikova, E., Jack, B.W., & Paasche-Orlow, M.K. (2012). Health Literacy and 30-Day Postdischarge Hospital Utilization. *JHealth Commun.*, *17*(S3), 325-338. 10.1080/10810730.2012.715233

Mitchell, S. E., Weigel, G. M., Laurens, V., Martin, J., & Jack, B. W. (2017). Implementation and adaptation of the Re-Engineered Discharge in five California hospitals: A qualitative research study. *BMC Health Services Research*, *17*(1), 291. doi:10.1186/s12913-017-2242-z PMID:28424074

Moore, C., McGinn, T., & Halm, E. (2007, June 25). Tying up loose ends: Discharging patients with unresolved medical issues. *Archives of Internal Medicine*, *167*(12), 1305–1311. doi:10.1001/archinte.167.12.1305 PMID:17592105

National Quality Forum. (2007). Safe Practices for Better Healthcare 2006 Update. A Consensus Report. National Quality Forum.

Naylor, M. D., Brooten, D., Campbell, R., Jacobsen, B. S., Mezey, M. D., Pauly, M. V., & Schwartz, J. S. (1999). Comprehensive discharge planning and home follow-up of hospitalized elders: A randomized clinical trial. *Journal of the American Medical Association*, 281(7), 613–620. doi:10.1001/jama.281.7.613 PMID:10029122

Naylor, M. D., Shaid, E. C., Carpenter, D., Gass, B., Levine, C., Li, J., Malley, A., McCauley, K., Nguyen, H. Q., Watson, H., Brock, J., Mittman, B., Jack, B., Mitchell, S., Callicoatte, B., Schall, J., & Williams, M. V. (2017, April 3). Components of Comprehensive and Effective Transitional Care. *Journal of the American Geriatrics Society*, *65*(6), 1119–1125. Advance online publication. doi:10.1111/jgs.14782 PMID:28369722

Pfeifer, L., & Bickmore. T. (2011). Longitudinal Remote Follow-Up by Intelligent Conversational Agents for Post-Hospitalization Care. Association for the Advancement of Artificial Intelligence. https://www.bu.edu/fammed/projectred/publications/AAAISpring2011.pdf

Pugh, J., Penney, L. S., Noël, P. H., Neller, S., Mader, M., Finley, E. P., Lanham, H. J., & Leykum, L. (2012). Evidence based processes to prevent readmissions: More is better, a ten-site observational study. *BMC Health Services Research*, 21(1), 189. doi:10.1186/s12913-021-06193-x PMID:33648491

Roberts, S., Moore, L. C., & Jack, B. (2018, September 17). Improving Discharge Planning Using the Re-Engineered Discharge (RED) Program. *Journal of Nursing Management*. PMID:30223308

Ryan, A. M., Krinsky, S., Adler-Milstein, J., Damberg, C. L., Maurer, K. A., & Hollingsworth, J. M. (2017). Association Between Hospitals' Engagement in Value-Based Reforms and Readmission Reduction in the Hospital Readmission Reduction Program. *JAMA Internal Medicine*, *177*(6), 862–868. doi:10.1001/jamainternmed.2017.0518 PMID:28395006

Scholte, N. T. B., Gürgöze, M. T., Aydin, D., Theuns, D. A. M. J., Manintveld, O. C., Ronner, E., Boersma, E., de Boer, R. A., van der Boon, R. M. A., & Brugts, J. J. (2023). Telemonitoring for heart failure: A metaanalysis. *European Heart Journal*, 44(31), ehad280. Advance online publication. doi:10.1093/eurheartj/ehad280 PMID:37216272

Trivedi, S. P., Corderman, S., Berlinberg, E., Schoenthaler, A., & Horwitz, L. I. (2023, May 1). Assessment of Patient Education Delivered at Time of Hospital Discharge. *JAMA Internal Medicine*, *183*(5), 417–423. doi:10.1001/jamainternmed.2023.0070 PMID:36939674

Trochim, W. M. (2010). Translation Won't Happen Without Dissemination and Implementation: Some Measurement and Evaluation Issues. 3rd Annual NIH Conference on the Science of Dissemination and Implementation, Bethesda, MD.

Walley, A. Y., Paasche-Orlow, M., Lee, E. C., Forsythe, S., Chetty, V. K., Mitchell, S., & Jack, B. W. (2012). Acute care hospital utilization among medical inpatients discharged with a substance use disorder diagnosis. *Journal of Addiction Medicine*, *6*(1), 50–56. doi:10.1097/ADM.0b013e318231de51 PMID:21979821

Weiss, A. J., & Jiang, H. J. (2018). Overview of Clinical Conditions With Frequent and Costly Hospital Readmissions by Payer. HCUP Statistical Brief #278. Agency for Healthcare Research and Quality.

Woz, S., Mitchell, S., Hesko, C., Paasche-Orlow, M., Greenwald, J., Chetty, V. K., O'Donnell, J., & Jack, B. (2012). Gender as Risk Factor for 30 days Post-Discharge Hospital Utilisation: A secondary data analysis. *BMJ Open*, 2(2), e000428. doi:10.1136/bmjopen-2011-000428 PMID:22514241

Yang, Z., Huckfeldt, P., Escarce, J. J., Sood, N., Nuckols, T., & Popescu, I. (2022). Did the Hospital Readmissions Reduction Program Reduce Readmissions without Hurting Patient Outcomes at High Dual-Proportion Hospitals Prior to Stratification? *Inquiry (Oslo, Norway)*, *59*. doi:10.1177/00469580211064836 PMID:35317683

Zhou, S., Bickmore, T., & Jack, B. (2014). Agent-User Concordance and Satisfaction with a Virtual Hospital Discharge Nurse. *Proceedings of the 14th International Conference on Intelligent Virtual Agents*. https://www.ccs.neu.edu/iva2014/

Zuckerman, R., Sheingold, S. H., Orav, E. J., Ruhter, J., & Epstein, A. M. (2016). Readmissions, Observation, and the Hospital Readmissions Reduction Program. *The New England Journal of Medicine*, *374*(16), 1543–1551. doi:10.1056/NEJMsa1513024 PMID:26910198

Brian W. Jack is Professor of Family Medicine at Chobanian & Avedisian School of Medicine, Boston University and Boston Medical Center, Boston, Massachusetts. He directs the Boston University Center for Health Systems Design and Implementation, Boston, Massachusetts.

Kirsten Austad is Assistant Professor of Family Medicine at the Chobanian & Avedisian School of Medicine, Boston University and Boston Medical Center, Boston, Massachusetts. She is affiliated with the Boston University Center for Health Systems Design and Implementation, Boston, Massachusetts.

David Ray Renfro is the Deputy Associate Director for Patient Care Service/ and Deputy Nurse Executive, VA Palo Alto Health Care, Palo Alto, California.

Suzanne Mitchell is Associate Professor in the Department of Family Medicine, University of Massachusetts Chan Medical School, Worcester, Massachusetts.